

No. 1119

ON THE ART OF CUTTING METALS

By FRED W. TAYLOR, PHILADELPHIA
Member of the Society

PART I

For Index and Definitions, see end of Part I

1 The experiments described in this paper were undertaken to obtain a part of the information necessary to establish in a machine shop our system of management, the central idea of which is:

2 (A) To give each workman each day in advance a definite task, with detailed written instructions, and an exact time allowance for each element of the work.

3 (B) To pay extraordinarily high wages to those who perform their tasks in the allotted time, and ordinary wages to those who take more than their time allowance.

4 There are three questions which must be answered each day in every machine shop by every machinist who is running a metal-cutting machine, such as a lathe, planer, drill press, milling machine, etc., namely:

a WHAT TOOL SHALL I USE?

b WHAT CUTTING SPEED SHALL I USE?

c WHAT FEED SHALL I USE?

5 Our investigations, which were started 26 years ago with the definite purpose of finding the true answer to these questions under all the varying conditions of machine shop practice have been carried on up to the present time with this as the main object still in view.

6 The writer will confine himself almost exclusively to an attempted solution of this problem as it affects "roughing work"; *i. e.*, the preparation of the forgings or casting for the final finishing cut, which is taken only in those cases where great accuracy or high finish is called for. Fine finishing cuts will not be dealt with. Our principal object will be to describe the fundamental laws and principles which will enable us to do "roughing work" in the shortest time, whether the cuts are light or heavy, whether the work is rigid or elastic, and

The President's Annual Address, presented at the New York Meeting (December, 1906) of The American Society of Mechanical Engineers, and forming part of Volume 20 of the Transactions of the Society.

TABLE OF CONTENTS

	PARAGRAPH
Object of Part 2 of the Paper	130
Problem consists in study of effect of twelve variables on cutting speed of tool	135
Cutting speed (20-minute cut) standard by which to measure effect of each variable, with illustration of practical application of standard	137
“Standard speed.” Best method for determining value of tools, etc., 138 to 144	144
False standards in common use. Time tool will last	145

ACTION OF TOOL AND ITS WEAR IN CUTTING METALS

Action of the nose of the tool	153
Metal torn away, not cut or wedged	153
Analysis of strains in chip and forging	156
Action of cutting edge is that of scraping cutting edge not under heavy pressure	170
Nature of wear on tools depends on whether it has been chiefly caused by heat	175
Three classes of wear (1) heat, (2) heat and friction combined, (3) friction without heat	177
Reason for adopting standard test period of 20 minutes	183
“Economical” cutting speeds	185
How carbon steel tempered and tools made from old fashioned self-hardening steel wear	189
How modern high-speed tools wear	201

HOW TO MAKE AND RECORD EXPERIMENTS

Art of experimenting defined as <i>determining effect of varying one element while all others are held constant</i>	210
Metal which is to be cut	213
Experimental lathe	217
Speed changes on the machine	222
Feeding mechanism	224
Weight of the machine	226
Best type of experimental lathe	227
Measuring the cutting speed	230
Measuring the depth of cut	238
Uniformity in the cutting tools	245
Where practicable in experimenting no cuts lighter than $\frac{1}{16}$ inch depth by $\frac{1}{16}$ inch feed should be taken	252
More time required in preparation than in experimenting	254
Recording the details and results of experiments	257

	PARAGRAPH
Operator's daily record	258
Summary sheet	259
Each law and diagram the result of several series of experiments	263

PROPER SHAPE FOR STANDARD SHOP ROUGHING TOOLS

A few carefully considered types of tools better than great variety	269
Standard tools illustrated	269
Conflict between the different objects to be attained in cutting metals which affect the design of standard tools	271
Elements affecting cutting speed of tools in the order of their relative importance	278
Effect of thickness of shaving on cutting speed most important subject for experiment	291
Experiments showing effect upon cutting speed of varying the thickness of the shaving, a tool with straight edge being used, removing in all cases a shaving exactly one inch long	292
Experiments showing effect upon cutting speed of varying the depth of the cut, a tool with straight edge being used, removing in all cases a shaving 0.03 inch thick	299

WHY CUTTING EDGE OF TOOL SHOULD BE CURVED

Principal object in having the cutting edge of tools curved is to insure against damage to the finished surface of the work	307
Tools with the broad noses having for their cutting edges curves of large radius best to use except for risk of chatter	312
Reasons why cutting edge with comparatively small radius of curvature tends to avoid chatter	315
Dr. Nicolson's experiments showing wavelike increase and diminution in the pressure of the chip on the tool	315
Reasons for adopting the particular curve chosen for the cutting edge of our standard tool	325

LIP AND CLEARANCE ANGLE OF TOOLS

For important conclusions on this subject, see paragraphs 335, 341 to 354

Clearance angle of the tool	335
Clearance angle of from 9° to 12° should be used in shops in which each machinist grinds his own tool	339
Lip angle of the tool	341
Most important consideration in choosing lip angle is to make it sufficiently blunt to avoid danger of crumbling or spalling off at cutting edge	355
Why tool for cutting soft cast iron should have blunter lip angle than tool for cutting soft steel	366
Theory as to why an acute lip angle produces a higher speed for cutting soft steel and a slower speed for soft cast iron	373
Why tools should be ground with greater side slope than back slope	376
Side slope and back slope as affected by the grinding	379
Side slope and back slope as they affect the direction of the chip	380
Tendency of the pressure of the chip to bend the tool to one side	382

Effect of side slope and back slope upon the power required to feed the tool ..	383
Back slope needed to secure better finish and greater accuracy in size	386

FORGING AND GRINDING TOOLS

For important conclusions on this subject, see paragraphs 392 to 414

	PARAGRAPH
Shape of tools as affected by grinding and forging	391
Grinding tools	402
Size and proportion of body of the tool	415
Importance of bending nose of tool over to one side to avoid danger of upsetting	422
Importance of lowering tool supports in designing machine tools	426
Length of shanks of cutting tools	427
Tools should be designed so that largest amount of work can be done for smallest combined cost of forging and grinding	431
Best method of forging a tool is to bend or turn up its end	442
Nicking the bar of tool steel and breaking it off cold a bad practice	445
Heating the tool	447
Bending or turning up the nose of the tool	450
Drawing down the heel of the tool to secure a good bearing	454
Cutting off corners of nose of tool to save work in grinding	456
Cutting to correct height and lip angle	458
Bending or setting the nose of the tool over to one side and truing up the whole tool	459
Fire or heat cracks in tools come from four principal causes	461
Relative work to be done in the smith shop and on the grinding machine for maximum economy	470
Limit gage for dressing tools	471
Importance of using a heavy stream of water directly on nose of tool in grinding	473
Tools with keen lip angles (<i>i. e.</i> , steep side slope) much more expensive to grind than blunt lip angles	478
Flat surfaces tend to heat the tools in grinding	481
Selection of the emery wheel	483
Desirable features in an automatic tool grinding machine	484
Desirability of a large supply of tools, a complete tool room, and an automatic grinding machine even in a small shop	486

PRESSURE OF THE CHIP UPON THE TOOL

Summary of conclusions of English, German and American Experimenters

(See Folder 12, Table 83)

For important conclusions on this subject, see Folder 12, Table 83, and paragraphs 536 to 541, and 567 to 572, and 581	
Cutting speed and pressure of chip on the tool compared for steel	502
Theory as to why no accurate relations exist between pressure on tool and cutting speed, tensile strength, etc	506

	PARAGRAPH
Cutting speed and pressure of chip on the tool compared for cast iron	520
Cutting speed and crushing strength compared for cast iron	521
Cast iron and steel compared in the relation of cutting speed to pressure on tool	522
Apparatus used and method of making experiments on the pressure of chip on the tool in cutting cast iron and steel	525
Apparatus used in experiments on pressure of chip on the tool	531
Details of experiments upon the pressure of the chip on the tool in cutting cast iron with our standard tools with various feeds and depths of cut ..	535
Object of experiments on pressure	542
Effect of the size of the standard tool upon the pressure of the chip on the tool	559
Effect of a thin chip and shallow depth of cut in increasing the pressure on the tool is the same for hard as for soft cast iron	562
Details of experiments upon the pressure of the chip on the tool in cutting steel with our standard tools with various feeds and depths of cut	566
Pressure of chip on tool the same whether fast or slow cutting speeds are used	576
Power required to feed the tool	581
Apparatus for determining the power required to feed the tool	585

COOLING THE TOOL WITH HEAVY STREAM OF WATER

For important conclusions on this subject, see Folder 15, Table 110, and paragraphs 598 to 606, and 631

Effect upon the cutting speed of pouring a heavy stream of water upon the cutting edge of the tool	593
Portion of the tool on which the water jet should be thrown	607
Forty per cent gain in cutting speed from throwing a heavy stream of water upon the tool in cutting steel	610
Details of typical experiment for determining gain through heavy stream of water on the tool	617
Sixteen per cent gain in cutting speed from throwing a heavy stream of water upon the tool in cutting cast iron	625
Percentage of gain the same whether thin or thick chips are being removed ..	630

CHATTER OF TOOLS

For important conclusions on this subject, see 634 to 647

Chatter caused by the nature of the work	634
Chatter caused by the method of driving the work	636
Chatter caused by cutting tools	637
Chatter connected with the design of the machine	641
Effect of chatter upon the cutting speed of the tool	646
Massive tools needed for high speeds	650
Steady rest economical in turning any piece of metal whose length is more than twelve times its diameter	669
Effect of chatter upon the cutting speed	671

Experiment showing that chatter causes a reduction in cutting speed of 10 per cent to 15 per cent whether the tools are run with or without water to cool them	674
Higher cutting speed can be used with an intermittent cut than with a steady cut	678

HOW LONG SHOULD A TOOL RUN BEFORE REGRINDING

For important conclusions on this subject, see paragraphs 682 to 692

	PARAGRAPH
The effect upon cutting speed of the duration of the cut; <i>i. e.</i> , the time which the tool must last under pressure of the chip without being reground	681
Effect upon cutting speed of duration of cut, modern high speed tools being used	696
Effect upon cutting speed of duration of cut, carbon tempered tools being used	706
Effect upon cutting speed of duration of cut with modern high speed tools and carbon tempered tools compared	708
Effect upon cutting speed of duration of cut, in cutting cast iron	709
The most economical duration of the cut in cutting steel	718

EFFECT OF FEED AND DEPTH OF CUT ON CUTTING SPEED

For important conclusions on this subject, see paragraphs 729 to 736

Effect of varying the feed and depth of cut upon the cutting speed	729
Importance of the study of effect of feed and depth of cut upon cutting speed and the difficulties attending these experiments	737
Practical tables giving cutting speeds corresponding to different depths of cut and thickness of feed on hard, medium and soft steel, and on hard, medium and soft cast iron, when best modern high speed tools of our standard shapes are used	743
Experiments showing effect upon cutting speed of varying the thickness of the shaving, a tool with straight edge being used, removing a shaving in all cases exactly one inch long	761
Experiments showing the effect of cutting speed of varying the depth of the cut, a tool with straight edge being used, removing in all cases a shaving 0.03 inch thick	765
Effect of varying the thickness of feed and depth of cut upon the cutting speed when our standard round nose tools are used in cutting steel	767
Formulae, etc.	773
Experiments with $\frac{3}{8}$ inch standard round nosed tool (shown on Folder 5, Fig. 24)	782
Experiment with standard 1 inch tool (shown on Folder 5, Fig. 25a)	787
Experiment with standard $\frac{1}{2}$ inch tool (shown on Folder 5, Fig. 25d)	787
Effect of varying the thickness of feed and depth of cut upon cutting speed when our standard round nosed tools are used in cutting cast iron	795
Experiments with a $\frac{3}{4}$ inch standard round nosed tool (shown on Folder 5 Fig. 25b)	804
Influence which the quality of metal being cut has upon the effect of varying the feed and depth of cut on the cutting speed	815

TOOL STEEL AND ITS TREATMENT

	PARAGRAPH
Chemical composition and heat treatment of tool steels	934
Brief historical reference to the development of steel for cutting tools	935
Ordinary tool steel	940
Hardening and tempering ordinary tool steel	941
Difficulties in hardening and tempering ordinary tool steel	943
Mushet or self-hardening steel	950
Four epochs in history of steel tools: (1) carbon tool steel era; (2) self-hardening steel era; (3) discovery of high speed tools; (4) modern high speed tools with analyses of tools of these eras	952
Experiments comparing Mushet and other self-hardening and carbon tools	956
Nature of the invention of modern high speed tools	954
Quality of "Red Hardness"	965
General comparison of the ingredients of carbon tools, self-hardening tools and modern high speed tools	969
Addition of vanadium in small quantities improves quality of high speed tools	972
General treatment of high speed tools	973
No improvement made in the heat treatment of high speed tools since their discovery by Messrs. Taylor and White in 1898-99	973
First or high heat treatment for high speed tools; heating tools close to the melting point	979
Cooling high speed tools from the high heat	982
Brief description of first or high heat treatment	989
Second or low heat treatment	991
Brief description of second or low heat treatment	994
Uniformity the most important quality in cutting tools	996
Little attention need be paid to the special directions given by makers of high speed tool steels for their treatment. All good high speed steels should be treated in the same simple way	1001
Best method of treating tools in small shops	1007
Coke fire preferable to soft coal for heating tools close to melting point in average smith shop	1010
Importance of not overheating high speed tools in grinding	1016
Chemical composition of tool steel	1020
Important characteristics of high speed tools	1021
Folder 20, Table 38, giving the analyses and cutting speeds of many of the latest high speed tools, and a comparison of these tools with Mushet self-hardening tools, and the original high speed tools as developed by Messrs. Taylor and White	1020-1094
Chemical analysis and cutting speeds of the best modern high speed tools	1030
Recent comparison of cutting speed of best modern high speed tools with that of former typical tools	1033
Best chemical composition for modern high speed tools	1034
Carbon tool steels	1035
Table giving the analyses of self-hardening tools and ordinary carbon tools as used before the discovery of high speed tools	1035
Tools which are not self-hardening and yet contain tungsten or chromium	1036

PARAGRAPH

Table giving analyses and cutting speeds of various tools experimented with by Messrs. Taylor and White in the discovery and development of the high speed tools	1042
Discussion of the effect of each of the following elements upon high speed tools as originally developed; tungsten, chromium, carbon, molybdenum, manganese, silicon	1045
Molybdenum as a substitute for tungsten in high speed tools	1053
Best modern high speed tool compared with original high speed tools developed by Messrs. Taylor and White	1058
Features of improvement in high speed tools	1064
Principal chemical changes made in best modern high speed tool over original high speed tool developed by Messrs. Taylor and White	1079
Discovery by Messrs. Taylor and White that small quantities of vanadium improve high speed tools	1088

THEORY OF HARDENING STEEL

For data concerning Theory of Hardening Steel, see paragraphs 1095 to 1128

QUALITY OF METAL BEING CUT

Effect of the quality of the metal being cut upon cutting speed	1129
Systematic classification of steel forgings and castings according to their cutting speeds	1141
Effect of the quality or hardness of steel forgings upon the cutting speed	1133
Best guide to hardness as it affects cutting speed lies in the physical properties of steel as indicated by the tensile strength and percentage of stretch and the contraction of area of standard tensile test bars cut from the body of the forging	1143
Effect of the quality or hardness of cast iron upon the cutting speed	1157
Quality of red hardness in tools plays a much smaller part in cutting cast iron than in cutting steel. Therefore with high speed tools there is a much less percentage of gain in cutting cast iron than in cutting steel	1159
Cutting speed of castings as found in the average machine shop	1165

LINE OR CURVE OF CUTTING EDGE

Effect of line or curve of the cutting edge on the cutting speed	1169
Tool with cutting edge having a curved outline produces a chip varying in thickness at all points	1171
Large curve for cutting edge. Thinning down the shaving produces faster cutting speed	1172
Cutting speeds of our standard tools of different sizes compared when using the same depth of cut and feed	1174
Experiments upon the cutting speeds of parting tools and thread tools	1175
Practical rule for finding proper cutting speed for a parting tool when high speed steel of quality of tool No. 1, Folder 20, is used	1181
Practical rule for finding proper cutting speed for a thread tool when high speed steel of the quality of tool No. 1, Folder 20, is used	1184
Cutting speed of broad nosed tools with straight line cutting edge compared with standard $\frac{3}{4}$ inch round nosed tools	1186

TENSILE STRENGTH POUNDS	ELASTIC LIMIT POUNDS	STRETCH PER CENT		CONTRACTION OF AREA PER CENT	
115,000	58,000	15.6		31.4	
CARBON PER CENT	SILICON PER CENT	PHOSPHORUS PER CENT	SULPHUR PER CENT	MANGANESE PER CENT	COPPER PER CENT
.555	.236	.049	.031	.981	.058

The Mushet and Midvale self-hardening tools showed an average gain of 30 per cent in cutting the same forging. From these figures it will be noted that as the cutting speeds of tools grow higher, the percentage of gain through the use of water for cooling the tool grows greater. This would seem to be due to the fact that (taking the two extremes) the noses of the modern high speed tools are very much hotter under the great friction caused by the high speed of the chip than are the old fashioned tempered tools with their slow speeds, and that therefore the water acts in a considerably more efficient manner in cooling the high speed tools than the slow speed tools.

CHATTER OF THE TOOL

633 The following are the general conclusions arrived at on the subject of chatter of the tool:

CHATTER CAUSED BY THE NATURE OF THE WORK

634 (A) Chatter is the most obscure and delicate of all problems facing the machinist, and in the case of castings and forgings of miscellaneous shapes probably no rules or formulæ can be devised which will accurately guide the machinist in taking the maximum cuts and speeds possible without producing chatter. (See paragraph 648)

635 (B) It is economical to use a steady rest in turning any piece of cylindrical work whose length is more than twelve times its diameter. (See paragraph 669)

CHATTER CAUSED BY THE METHOD OF DRIVING THE WORK

636 (C) Too small lathe-dogs or clamps or an imperfect bearing at the points at which the clamps are driven by face plate produce vibration. (See paragraph 659)

CHATTER CAUSED BY CUTTING TOOLS

637 (D) To avoid chatter, tools should have cutting edges with curved outlines and the radius of curvature of the cutting edge should

be small in proportion as the work to be operated on is small. The reason for this is that the tendency of chatter is much greater when the chip is uniform in thickness throughout, and that tools with curved cutting edges produce chips which vary in thickness, while those with straight cutting edges produce chips uniform in thickness. (See paragraph 661)

638 (E) Chatter can be avoided, even in tools with straight cutting edges by using two or more tools at the same time in the same machine. (See paragraphs 664 and 665)

639 (F) The bottom of the tool should have a true, solid bearing on the tool support which should extend forward almost directly beneath the cutting edge. (See paragraph 663)

640 (G) The body of the tool should be greater in depth than its width. (See paragraph 662)

CHATTER CONNECTED WITH THE DESIGN OF THE MACHINE

641 Chatter caused by modifications in the machine may be classified as follows:

642 (H) It is sometimes caused by badly made or fitted gears.

643 (J) Shafts may be too small in diameter or too great in length.

644 (K) Loose fits in the bearings and slides may occasion chatter.

645 (L) In order to absorb vibrations caused by high speeds, machine parts should be massive far beyond the metal required for strength. (See paragraph 656)

THE EFFECT OF CHATTER UPON THE CUTTING SPEED OF THE TOOL

646 (M) Chatter of the tool necessitates cutting speeds from 10 to 15 per cent slower than those taken without chatter, whether tools are run with or without water. (See paragraphs 671 to 677)

647 (N) Higher cutting speed can be used with an intermittent cut than with a steady cut. (See paragraphs 678 to 680)

648 Of all the difficulties met with by a machinist in cutting metals, the causes for the chatter of the tool are perhaps the most obscure and difficult to ascertain, and in many cases the remedy is only to be found after trying (almost at random) half a dozen experiments.

649 This paper is chiefly concerned with chatter as it is produced or modified by the cutting tool itself. Some of the other causes for chatter, however, may be briefly referred to. These may be divided into five groups: